

Akashdeep Metal Industries Limited

CIN: L28998DL1983PLC017150

Registered Office
14, Dayanand Vihar, Backside Ground Floor,
Vikas Marg Ext, Delhi-110092
Tel: +91-11-43011038
Email: info.akashdeep14@gmail.com
Website: www.akashdeepmetal.in

November 09th, 2022

To,
Department of Corporate Services,
BSE Limited,
Floor 25, P.J. Towers,
Dalal Street,
Fort, Mumbai- 400001

Scrip Code: 538778

Sub: Publication of Un-Audited Standalone and Consolidated Financial Results for the Quarter and Half Year ended on September 30th, 2022

Dear Sir,

In compliance with the provisions of Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith copies of newspaper advertisement of Unaudited Standalone and Consolidated Financial Results of the Company for the Quarter and Half Year ended on September 30th, 2022 published in “Financial Express” (in English) and “JANSATTA” (in Hindi) on 09th November, 2022.

Kindly take the same on your record.

Thanking you

For Akashdeep Metal Industries Limited

**RAJESH
GUPTA**

Rajesh Gupta
Managing Director
DIN: 00006056
25, Hargobind Enclave,
Delhi-110092

Enc: a/a

BIRLA CORPORATION LIMITED
CIN-L01132WB1919PLC003334
Regd. Office: 9/1, R.N. Mukherjee Road, Kolkata-700 001
(An MP Birla Group Company)
E-mail: coordinator@birlacorp.com
Website: www.birlacorporation.com
Phone: (033) 6616 6745/6729; Fax: (033) 2248 2872/7988

EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2022 (₹ In Crores)

Particulars	Consolidated		
	Quarter Ended 30th Sept, 2022 (Unaudited)	Half Year Ended 30th Sept, 2022 (Unaudited)	Quarter Ended 30th Sept, 2021 (Unaudited)
1. Total Income from operations (Net)	2,041.58	4,259.64	1,711.10
2. Net Profit / (Loss) before tax and exceptional items	(82.48)	6.31	119.18
3. Net Profit / (Loss) before tax after exceptional items	(82.48)	(5.34)	119.18
4. Net Profit / (Loss) after tax	(56.46)	5.46	85.55
5. Total Comprehensive Income for the period (Comprising profit / (loss) for the period after tax and other comprehensive income after tax)	(31.24)	(19.11)	140.71
6. Paid-up equity share capital (Face Value ₹ 10/- Per Share)	77.01	77.01	77.01
7. Reserves (excluding Revaluation Reserves) as shown in the Audited Balance Sheet of previous year	5,026.34	5,026.34	4,585.10
8. Basic and Diluted Earnings Per Share for the period (₹)	(7.33)	0.71	11.11

Notes:
 1. The above results were reviewed by the Audit Committee on 7th November, 2022 and taken on record by the Board of Directors of the Company at its meeting held on 8th November, 2022. The Statutory Auditors of the Company have expressed an unmodified opinion on these financial results.
 2. Key Standalone Financial Information:

Particulars	(₹ in Crores)		
	Quarter Ended 30th Sept, 2022 (Unaudited)	Half Year Ended 30th Sept, 2022 (Unaudited)	Quarter Ended 30th Sept, 2021 (Unaudited)
Total Income	1,305.85	2,684.99	1,101.51
Net Profit / (Loss) before tax and exceptional items	(28.15)	10.58	59.13
Net Profit / (Loss) before tax after exceptional items	(28.15)	(14.88)	59.13
Net Profit / (Loss) after tax	(17.10)	(3.33)	41.77

3. The above is an extract of the detailed format of Unaudited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of Unaudited Financial Results is available on the Stock Exchange website (www.nseindia.com and www.bseindia.com) and on the Company's website (www.birlacorporation.com).

For Birla Corporation Limited
(HARSH V. LODHA)
Chairman
DIN 00394094
 Kolkata
 8th November, 2022

MP Birla Cement : Cement se Ghar tak

KERALA STATE CASHEW DEVELOPMENT CORPORATION Ltd.
 Cashew House, Kollam.
 Phone: 0474-2742271,2742172 Website: www.cashewcorporation.com
 Email: ho@cashewcorporation.com

Tender Notice

E-tenders are invited for the following:
 1. Portable Billing Terminals 2. Dry roasting Machine 3. Various Civil Construction works.
 More details can be download from the website www.etenders.kerala.gov.in (S/d)
Managing Director

Gujarat NRE Coke Limited - in Liquidation
PUBLIC NOTICE OF AUCTION

Notice is hereby given by the undersigned to the public in general that the below-mentioned assets and items owned by **Gujarat NRE Coke Limited - in Liquidation ("GNCL")**, is being sold 'via e-Auction' under the terms and conditions specified below. The sale is without any kind of warranties or indemnities.

1. Auction Date and Time	Wednesday, December 07, 2022, from 11:00 AM to 5:00 PM. Each auction will have an unlimited extension of 5 minutes i.e. the end time of the e-Auction will be extended by 5 minutes each time if bid is made within the last 5 Minutes before the closure of the auction.
2. Assets / Items for Sale	Set of Power Plant Equipments (Collectively) of Gujarat NRE Coke Limited (in Liquidation) at Dhanwad, Kamataka, and Investments in unlisted equity shares, the details of which are available in the process memorandum on the website www.gujaratnrecoke.com
3. Reserve Price	Block A: Set of Power Plant Equipments - INR 23,39,82,843 (Rs. 23.40 crores) Block B: Investments in unlisted equity shares - INR 5,52,83,135 (Rs. 5.53 crores) (The above reserve price is excluding any applicable taxes)
4. Participating in the Auction	All interested buyers must adhere to the relevant and applicable Terms and Conditions or Process Memorandum (as the case may be) hosted on the website www.gujaratnrecoke.com
5. Last date for submission of EMD	07:00 PM on Monday, December 05, 2022
6. Inspection	To schedule inspection, please write to liquidator.gncl@decodersolvency.com with details requesting the same.

All interested bidders are advised to contact the undersigned by email, by writing to liquidator.gncl@decodersolvency.com, no other modes of communication would be entertained. **Sumit Binani**
 Liquidator
 sumit_binani@hotmail.com
 IBI Registration Number: IBBI/NPA-001/NP-N00005/2016-17/10025

Place: Kolkata
 Date: November 09, 2022

AKASHDEEP METAL INDUSTRIES LIMITED
Registered Office: 14 Dayanand Vihar, Ground Floor, Vikas Marg Extn., Delhi- 110092
Tel: +91-11-43011038, Website: www.akashdeepmetal.in, Email: info.akashdeep14@gmail.com
CIN: L28998DL1983PLC017150

EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF-YEAR ENDED 30TH SEPTEMBER, 2022 (Amount in Rupees)

S. No.	Particulars	Quarter Ended		
		30.09.2022	30.09.2021	31.03.2022
		Unaudited	Unaudited	Audited
1	Total Income from operations	4,93,55,115	2,08,83,856	9,69,11,081
2	Net Profit/(Loss) for the period (before tax, Exceptional and/or Extraordinary items)	1,17,91,060	70,54,884	3,22,85,509
3	Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items)	1,17,91,060	70,54,884	3,22,85,509
4	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items)	92,87,120	45,56,477	2,56,77,406
5	Total Comprehensive Income for the period (Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax))	92,87,120	45,56,477	2,58,11,004
6	Paid up Equity Share Capital (Face Value Rs. 10/-)	10,50,26,210	8,50,26,210	8,50,26,210
7	Other Equity	28,44,59,003	12,31,43,276	21,27,74,476
8	Earning Per Share (of Rs.10/- each) (for continuing and discontinued operations)			
	Basic	0.88	0.54	3.04
	Diluted	0.88	0.54	3.04

Notes:
 1) The above is an extract of the detailed format of result for Quarter and Half-Year ended on 30th September, 2022 filed with stock exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the said results are available on the website of BSE at www.bseindia.com as well as on the Company's website at www.akashdeepmetal.in.
 2) The Key information of Standalone Financial Results for Quarter and Half-Year ended on 30th September, 2022 are given below.

S. No.	Particulars	Quarter Ended		
		30.09.2022	30.09.2021	31.03.2022
1	Turnover	4,02,91,569	97,41,148	4,08,85,162
2	Profit before tax	65,21,894	18,26,236	53,93,342
3	Profit after tax	51,46,615	9,92,725	41,61,672

Place: Delhi
 Dated: November 07, 2022

By order of the Board of Directors
Rajesh Gupta
 Chairman & Managing Director
 DIN: 00060656

ARVIND LIMITED
A MEMBER OF LALBHAI GROUP
CIN - L17119G1931PLC000093
Regd. Office: Naroda Road, Ahmedabad - 380 025
Website: www.arvind.in Email: investor@arvind.in

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2022 (₹ In Crores except per share data)

Sr. No.	Particulars	Quarter Ended		Half Year Ended		Year Ended
		30.09.2022	30.06.2022	30.09.2021	30.09.2021	
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Total Income from Operations	2,181.23	2,360.57	2,125.57	4,541.80	3,569.61
2	Net Profit for the period (before Tax, Exceptional and/or Extraordinary Items)	109.17	126.21	123.37	235.38	132.44
3	Net Profit for the period before tax (after Exceptional and/or Extraordinary Items)	149.69	126.21	123.37	275.90	130.08
4	Net Profit for the period after tax (after Exceptional and/or Extraordinary Items)	127.25	108.83	75.86	236.08	70.03
5	Total Comprehensive Income for the period (Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax))	112.97	57.29	78.05	170.26	59.02
6	Paid up Equity Share Capital (Face Value ₹ 10/- per share)	260.90	260.84	259.04	260.90	259.04
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	--	--	--	--	2689.94
8	Earnings Per Share (of ₹ 10/- each) - (Not Annualised) Basic : (₹) Diluted : (₹)	4.79 4.79	4.06 4.04	2.87 2.85	8.85 8.83	2.77 2.75

Notes:
 1. The above consolidated unaudited financial results were reviewed by the Audit Committee and have been Considered and approved by the Board of Directors at their meeting held on November 8, 2022. The same have been subjected to Limited Review by the Statutory Auditors.
 2. The Company has intimated the Stock Exchange to publish only Consolidated Financial results and hence, the standalone financial results have not been published. However, the standalone financial results for the quarter and half year ended September 30, 2022 are available on the websites of the stock exchanges, www.bseindia.com and www.nseindia.com and the Company's website, www.arvind.in.
 3. The above is an extract of the detailed format of financial results for the quarter and half year ended 30th September, 2022, filed with the stock exchanges under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results for the quarter and half year ended 30th September, 2022 is available on the websites of the Stock Exchanges, www.bseindia.com and www.nseindia.com and on the company's website www.arvind.in.

Place: Ahmedabad
 Date: November 08, 2022

For Arvind Limited
Punit S. Lalbhai
 Executive Director

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In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholders may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank, as applicable.

This is an Offer in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in terms of Regulation 6 (1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company and the Selling Shareholders, in consultation with the BRLMs, may allocate up to 80% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders and (out of which one third shall be reserved for Bidders with Bids exceeding ₹ 200,000 up to ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million) and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to utilize the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self

Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA Process. For further details, see "Offer Procedure" on page 511 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CDBT notification dated Feb 13, 2020 and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the Company, please see the section "History and Certain Corporate Matters" on page 228 of the RHP. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, please see the section entitled "Material Contracts and Documents for Inspection" on page 548 of the RHP.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of the Company is ₹ 2,353,000,000 divided into 235,300,000 Equity Shares of ₹ 10 each and ₹ 4,200,000 divided into 420,000 Preference Shares of face value ₹ 10 each. The authorised share capital of our Company upon consummation of the Toccatà Scheme will be 428,000,000 Equity Shares of face value ₹ 10 each and 420,000 preference shares of face value ₹ 10 each. There will be no changes to the issued, subscribed, and paid-up share capital of our Company the issued, subscribed and paid-up share capital of the Company is ₹ 1,035,262,220 divided into 103,526,222 Equity Shares of ₹ 10 each. For details, please see the

section entitled "Capital Structure" beginning on page 95 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories to the Memorandum of Association are Boman Rustom Irani (25 equity shares of ₹ 10 each) and Tehmtan Irani (25 equity shares of ₹ 10 each). For details of the share capital history and capital structure of our Company, please see the section entitled "Capital Structure" beginning on page 95 of the RHP.

LISTING: The Equity Shares, once offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received "in-principle" approvals from BSE and NSE for the listing of the Equity Shares pursuant to letters dated August 8, 2022, each. For the purposes of the Offer, the Designated Stock Exchange shall be BSE Limited. A signed copy of the Red Herring Prospectus and the Prospectus shall be filed with the RoC in accordance with Sections 26(4) and 32 of the Companies Act, 2013. For further details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus until the Bid/ Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 548 of the RHP.

DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities or the offer document. The investors are advised to refer to page 487 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 494 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 495 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 34 of the RHP.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE

ASBA Simple, Safe, Smart way of Application!!!
 # Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA.
 Mandatory in public issues. No cheque will be accepted.

UPI UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, DPs & RTAs. Retail Individual Investors and Non-Institutional Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CDBT notification dated February 13, 2020 and press release dated June 25, 2021

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by Retail Individual Investors. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 511 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges" and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35 and www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Axis Bank Limited and Kotak Mahindra Bank Limited has been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For offer related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail ID: ipo.upi@npci.org.in.

BOOK RUNNING LEAD MANAGERS

AXIS CAPITAL Axis Capital Limited 1 st floor, Axis House C-2 Wadia International Centre, P.B. Marg, Worli, Mumbai - 400 025, Maharashtra, India. Tel.: +91 22 4325 2183 E-mail: rustomjee.ipo@axiscap.in Investor Grievance ID: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Pratik Pednekar / Pavan Naik SEBI Registration No.: INM000012029	CREDIT SUISSE Credit Suisse Securities (India) Private Limited 9 th Floor, Ceejay House Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400018 Maharashtra, India. Telephone: +91 22 6777 3885 E-mail: list.rustomjeeipo@credit-suisse.com Investor grievance e-mail: list.rustomjeeipo@credit-suisse.com Website: https://www.credit-suisse.com/in/en/investment-banking-apac/investment-banking-in-india/ipo.html Contact person: Ish Sahai SEBI Registration no.: INM000011161	LINK Intime Link Intime India Private Limited C-101, 1 st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India. Telephone: +91 22 4918 6200 / +91 810 811 4949 E-mail: rustomjee.ipo@linkintime.co.in Investor grievance E-mail: rustomjee.ipo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopalakrishnan SEBI Registration No.: INR000004058
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REGISTRAR TO THE OFFER

Company Secretary and Compliance Officer
 Bimal K Nanda
 702, Natraj, MV Road Junction, Western Express Highway, Andheri (East), Mumbai - 400069, Maharashtra, India. Tel: +91(22) 6676 6888
 E-mail: cs@rustomjee.com

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Investors may also write to the BRLMs.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 34 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, i.e. Axis Capital Limited and Credit Suisse Securities (India) Private Limited at www.axiscapital.co.in and www.credit-suisse.com/in/en/investment-banking-apac/investment-banking-in-india/ipo.html, respectively and on the websites of BSE and NSE at www.bseindia.com and www.nseindia.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of **KEYSTONE REALTORS LIMITED**, Tel: +91 (22) 6676 6888; **BRLMs: Axis Capital Limited**, Tel.: +91 22 4325 2183 and **Credit Suisse Securities (India) Private Limited**, Tel: +91 22 6777 3885; and at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. ASBA Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

Sub-Syndicate Members: Axis Securities Limited, Anand Rathi Share & Stock Brokers Limited, Anand Share Consultancy, ANS Pvt Limited, Ashwani Dandia & Co, Dalal & Broacha Stock Broking Pvt Limited, G Raj & Co. (Consultants) Limited, ICICI Securities Limited, Jhavari Securities, JM Financial Services Limited, Kalpataru Multiplier Limited, Kantilal Chhaganlal Securities, Keynote Capitals Limited, KJMC Capital Market Services Limited, Kotak Securities Limited, Lakshmishree Investment & Securities Pvt Limited, LKP Securities Limited, Marwadi Shares & Finance, Motilal Oswal Financial Services Limited, Nirmal Bang Securities Pvt Limited, O J Financial Services Limited, Patel Wealth Advisors Pvt Limited, Prabhudas Lilladhar Pvt Limited, Pravin Ratilal Share & Stock Brokers Limited and Tanna Financial Services

Escrow Collection Bank/ Refund Bank: Axis Bank Limited
Public Offer Account Bank: Kotak Mahindra Bank Limited
Sponsor Banks: Axis Bank Limited and Kotak Mahindra Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Mumbai
 Date: November 8, 2022

For **KEYSTONE REALTORS LIMITED**
 On behalf of the Board of Directors
 Sd/-
 Bimal K. Nanda
 Company Secretary and Compliance Officer

KEYSTONE REALTORS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC on November 5, 2022. The RHP shall be available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and is available on the websites of BSE and NSE at www.bseindia.com and www.nseindia.com, respectively.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the Securities Act, "Rule 144A") in transactions exempt from, or not subject to, the registration requirements of the Securities Act, and (ii) outside the United States in offshore transactions in compliance with Regulation S under the Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

