

DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

M/S AKASHDEEP METAL INDUSTRIES LIMITED

("AMIL"/"TARGET COMPANY"/"TC")

CORPORATE IDENTIFICATION NO.: L28998DL1983PLC017150

Registered Office: 100, Vaishali, Pitampura, Delhi, Delhi-110 088;

Phone No. +91-11-4705 5102; Email id: deepak@dmigroups.com; Website: www.akashdeepmetal.in

CASH OFFER FOR ACQUISITION OF EQUITY SHARES FROM SHAREHOLDERS

5. BSE Limited shall be the designated Stock Exchange for the purpose of tendering shares in the Open Offer.
6. The Acquirers have appointed Share India Securities Limited, Stock Broker for the open offer through whom the purchases and settlement of the Offer Shares tendered under the Open Offer shall be made. The contact details of the buying broker are as mentioned below:

SHARE INDIA SECURITIES LIMITED

14, Dayanand Vihar, Delhi-110 092

Tel: +91-11-4301 1000; Fax: +91-11-4301 1030

E-mail: info@shareindia.com; Website: www.shareindia.com

SEBI Registration No.: INB011079838

7. All the shareholders who desire to tender their equity shares under the Open Offer will have to intimate their respective stock brokers ("Selling Brokers") within the normal trading hours of the Secondary Market, during the Tendering period.
8. Such shares would be transferred to a special account of the clearing corporation specifically created for this purpose prior to placing the bid. The stock brokers shall also forward to the Clearing Corporation such details regarding the shares tendered as may be required by the Merchant Banker.
9. A separate Acquisition Window will be provided by the stock exchange to facilitate placing of sell orders. The Selling broker can enter orders for dematerialized as well as physical Equity shares.
10. The Letter of Offer along with a form of acceptance cum acknowledgement would also be available at the SEBI website, www.sebi.gov.in, and shareholders can also apply by downloading such forms from the said website.
11. No indemnity is needed from unregistered shareholders.

IX. THE DETAILED PROCEDURE FOR TENDERING THE SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER

X. OTHER INFORMATION:

1. The Acquirers and the Target Company have not been prohibited by SEBI from dealing in the securities under directions issued pursuant to Section 11B or under any other regulations made under the SEBI Act.
2. The Acquirers have appointed Navigant Corporate Advisors Limited as Manager to the Offer pursuant to regulation 12 of the SEBI (SAST) Regulations.
3. The Acquirers have appointed Mas Services Limited as Registrar to the Offer having office at T-34, 2nd Floor, Okhla Industrial Area, Phase-II, New Delhi-110 020. Tel No.: +91-11-26387261/82/83, Fax No.: +91-11-2638 7384, Website: www.masserv.com , E-mail ID: info@masserv.com, Contact Person: Mr. N.C. Pal
4. This Detailed Public Statement would also be available at SEBI's website, www.sebi.gov.in
5. This Detailed Public Statement is being issued on behalf of the Acquirers by the Manager to the Offer i.e. M/s Navigant Corporate Advisors Limited.
6. The Acquirers accept the full responsibility for the information contained in PA and DPS and also for the obligations of the Acquirers as laid down in the SEBI (SAST) Regulations, 2011 and subsequent amendments made thereof.

ISSUED BY MANAGER TO THE OFFER:

	<p>NAVIGANT CORPORATE ADVISORS LIMITED 423, A Wing, Bonanza, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri (East), Mumbai-400-059. Tel. No.: +91 22 6560 5550 Email id: navigant@navigantcorp.com Website: www.navigantcorp.com SEBI Registration No: INM000012243 Contact Person: Mr. Sarthak Vijlani</p>
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Place: Mumbai
Date: 02.09.2017

On Behalf of Acquirers and PAC
Mr. Rajesh Gupta
Sunjeet Comm.